



**KEDIA** ADVISORY

# DAILY COTTON REPORT

25 Jul 2025

- COTTON
- COCUDAKL
- KAPAS
- COTWASOIL

**Kedia Stock & Commodities Research Pvt. Ltd.**

Research Advisory | White Labelling | Digital Marketing



## Cotton Complex

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	56010.00	56010.00	56010.00	56010.00	0.20
COCUDAKL	20-Aug-25	3,187.00	3,192.00	3,153.00	3,175.00	-0.41
COCUDAKL	19-Sep-25	3,391.00	3,391.00	3,360.00	3,375.00	-0.50
KAPAS	30-Apr-26	1,608.00	1,608.00	1,608.00	1,608.00	-0.12

## International Rates

Commodity	Price	Open	High	Low	% Chg
US COTTON	68.69	68.78	68.78	68.62	-0.03
ZCE COTTON	14235.00	14250.00	14295.00	14185.00	0.42
ZCE COTTON YARN	20450.00	20465.00	20495.00	20390.00	0.29

Cottoncandy prices closed marginally higher by 0.2% at 56,010 yesterday, supported by short covering after a recent decline triggered by expectations of abundant closing stocks for the 2024–25 season. According to the Cotton Association of India (CAI), India's closing stocks are projected to rise sharply to 55.59 lakh bales, marking an 84% surge compared to last year's 30.19 lakh bales. This increase reflects a bigger crop, with pressing numbers revised up to 311.40 lakh bales from the earlier 301.14 lakh bales estimate due to better output in key producing states. Total supply till end-June is pegged at 356.76 lakh bales, including significant imports of 30 lakh bales, a figure expected to grow to 39 lakh bales for the full season—more than double last year's 15.2 lakh bales. While domestic consumption is projected slightly higher at 308 lakh bales, exports are likely to remain muted at 17 lakh bales, down 40% from last year's 28.36 lakh bales, highlighting weaker overseas demand. Stocks at the end of June stand at a comfortable 108.01 lakh bales, ensuring adequate supply for the coming months. Globally, the USDA's latest balance sheet indicates higher production and ending stocks for 2025/26. U.S. output is forecast to reach 14.60 million bales, up 600,000 from June, while world production is lifted by 1.43 million bales, mainly on higher crops in China, the U.S., and Mexico. Ending stocks for 2025/26 are expected to rise by 520,000 bales globally despite a small uptick in consumption. Technically, the market witnessed short covering with a sharp 33.33% drop in open interest to just 12 lots while prices edged up by 110 rupees. Cottoncandy finds immediate support at 55500, while resistance is also pegged near 56500.

## Spot Rates

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	27,485.90	0.19
29 mm Cotton	कादी	27,249.70	-0.13

## Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	0.20	-33.33	Short Covering

## Technical Chart



**SELL COTTONCANDY JUL @ 56200 SL 56500 TGT 55900-55600. MCX**

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COTTONCANDY	31-Jul-25	56010.00	56010.00	56010.00	56010.00	56010.00	56010.00



## Spot Rates

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,228.85	-0.38
Cotton Seed Oilcake	कादी	3,100.75	-2.3

## Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	20-Aug-25	-0.41	0.45	Fresh Selling
COCUDAKL	19-Sep-25	-0.50	1.90	Fresh Selling

## Technical Chart



**SELL COCUDAKL AUG @ 3200 SL 3230 TGT 3170-3140. NCDEX**

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COCUDAKL	20-Aug-25	3,175.00	3212.00	3173.00	3173.00	3154.00	3134.00
COCUDAKL	19-Sep-25	3,375.00	3406.00	3375.00	3375.00	3359.00	3344.00

## Spot Rates

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,591.60	0.6
Kapas	कादी	1,577.15	-0.29

## Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
KAPAS	30-Apr-26	-0.12	2.14	Fresh Selling

## Technical Chart



**SELL KAPAS APR @ 1615 SL 1625 TGT 1605-1595. NCDEX**

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
KAPAS	30-Apr-26	1,608.00	1608.00	1608.00	1608.00	1608.00	1608.00

## NCDEX Cocudakl Seasonality



## MCX Cottoncandy Seasonality





This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. Our SEBI REGISTRATION NUMBER - INH000006156. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/ or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.

**KEDIA ADVISORY****KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: [info@kediaadvisory.com](mailto:info@kediaadvisory.com)****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,  
Kalyan-(W), Mumbai-421301**