

- COTTON
- COCUDAKL
- KAPAS
- COTWASOIL

Kedia Stock & Commodities Research Pvt. Ltd.





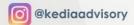
#### **Cotton Complex**

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	56010.00	56010.00	56010.00	56010.00	0.20
COCUDAKL	20-Aug-25	3,187.00	3,192.00	3,153.00	3,175.00	-0.41
COCUDAKL	19-Sep-25	3,391.00	3,391.00	3,360.00	3,375.00	-0.50
KAPAS	30-Apr-26	1,608.00	1,608.00	1,608.00	1,608.00	-0.12

#### International Rates

Commodity	Price	Open	High	Low	% Chg
US COTTON	68.69	68.78	68.78	68.62	-0.03
ZCE COTTON	14235.00	14250.00	14295.00	14185.00	0.42
ZCE COTTON YARN	20450.00	20465.00	20495.00	20390.00	0.29

Cottoncandy prices closed marginally higher by 0.2% at 56,010 yesterday, supported by short covering after a recent decline triggered by expectations of abundant closing stocks for the 2024–25 season. According to the Cotton Association of India (CAI), India's closing stocks are projected to rise sharply to 55.59 lakh bales, marking an 84% surge compared to last year's 30.19 lakh bales. This increase reflects a bigger crop, with pressing numbers revised up to 311.40 lakh bales from the earlier 301.14 lakh bales estimate due to better output in key producing states. Total supply till end-June is pegged at 356.76 lakh bales, including significant imports of 30 lakh bales, a figure expected to grow to 39 lakh bales for the full season—more than double last year's 15.2 lakh bales. While domestic consumption is projected slightly higher at 308 lakh bales, exports are likely to remain muted at 17 lakh bales, down 40% from last year's 28.36 lakh bales, highlighting weaker overseas demand. Stocks at the end of June stand at a comfortable 108.01 lakh bales, ensuring adequate supply for the coming months. Globally, the USDA's latest balance sheet indicates higher production and ending stocks for 2025/26. U.S. output is forecast to reach 14.60 million bales, up 600,000 from June, while world production is lifted by 1.43 million bales, mainly on higher crops in China, the U.S., and Mexico. Ending stocks for 2025/26 are expected to rise by 520,000 bales globally despite a small uptick in consumption. Technically, the market witnessed short covering with a sharp 33.33% drop in open interest to just 12 lots while prices edged up by 110 rupees. Cottoncandy finds immediate support at 55500, while resistance is also pegged near 56500.







## **Spot Rates**

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	27,485.90	0.19
29 mm Cotton	कादी	27,249.70	-0.13

# **Open Interest Snapshot**

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	0.20	-33.33	Short Covering

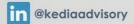
#### **Technical Chart**



# SELL COTTONCANDY JUL @ 56200 SL 56500 TGT 55900-55600. MCX

# **Trading Levels**

Commodity	Expiry	Close	R2	R1	PP	\$1	\$2
COTTONCANDY	31-Jul-25	56010.00	56010.00	56010.00	56010.00	56010.00	56010.00





## **Spot Rates**

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,228.85	-0.38
Cotton Seed Oilcake	कादी	3,100.75	-2.3

# **Open Interest Snapshot**

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	20-Aug-25	-0.41	0.45	Fresh Selling
COCUDAKL	19-Sep-25	-0.50	1.90	Fresh Selling

## **Technical Chart**



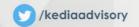
# SELL COCUDAKL AUG @ 3200 SL 3230 TGT 3170-3140. NCDEX

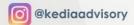
# **Trading Levels**

Commodity	Expiry	Close	R2	R1	PP	\$1	\$2
COCUDAKL	20-Aug-25	3,175.00	3212.00	3173.00	3173.00	3154.00	3134.00
COCUDAKL	19-Sep-25	3,375.00	3406.00	3375.00	3375.00	3359.00	3344.00











## **Spot Rates**

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,591.60	0.6
Kapas	कादी	1,577.15	-0.29

#### **Open Interest Snapshot**

Commodity	Commodity Expiry		% Oi Change	Oi Status
KAPAS	30-Apr-26	-0.12	2.14	Fresh Selling

## **Technical Chart**



#### SELL KAPAS APR @ 1615 SL 1625 TGT 1605-1595. NCDEX

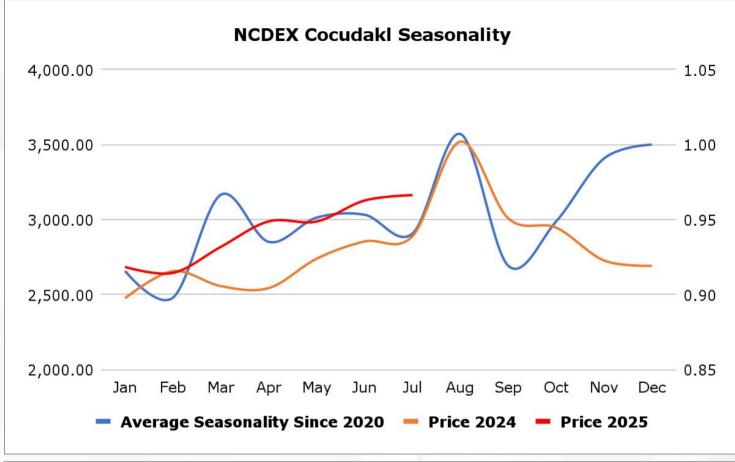
## **Trading Levels**

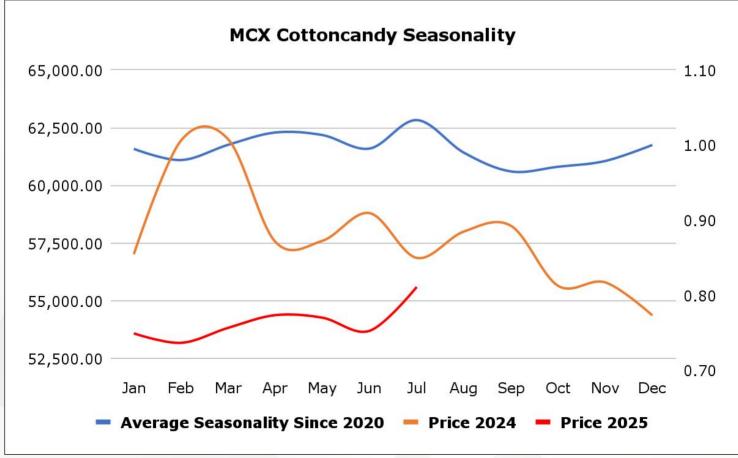
Commodity	Expiry	Close	R2	R1	PP	\$1	<b>S</b> 2
KAPAS	30-Apr-26	1,608.00	1608.00	1608.00	1608.00	1608.00	1608.00



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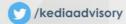


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